IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:) Bankruptcy No.: 20-22898-CMB
Ronald G. Linaburg,)
) Chapter 11
Debtor.)
)
) Document No.: 741
Ronald G. Linaburg,)
) Related to Document No.: 672, 725
Objector,)
)
V.)
N. D 1	Hearing Date and Time:
No Respondents,) May 23, 2023, at 1:30 a.m.
Respondent.)
ixespondent.	,

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REPORT OF VOTING ON DEBTOR'S AMENDED CHAPTER 11 PLAN DATED NOVEMBER 30, 2022

Ronald G. Linaburg (the "Debtor") files this Report of Voting on Debtor's Chapter 11 – Debtor's Amended Plan of Reorganization dated November 30, 2022.

- 1. On March 30, 2023, the Debtor served copies of the: (A) Chapter 11 Debtor's Amended Plan of Reorganization dated November 30, 2022 (ECF #672), (the "Plan"), (B) Order Setting Deadlines and Scheduling Hearing on Plan Confirmation (ECF # 725), (the "Scheduling Order"), and (C) ballots (conforming with Official Form #14) for the acceptance or rejection of the Plan on the Office of the United States Trustee and each creditor or party-in-interest who is entitled to vote on the Plan, in compliance with the Scheduling Order and the Federal Rules of Bankruptcy Procedure.
- 2. Pursuant to the Scheduling Order, the last day to vote in favor or against the Plan was May 12, 2023. A Plan Confirmation Hearing has been scheduled for May 23, 2023, at 1:30 p.m.
- 3. Classes 3 and 4 are impaired under the Plan and were entitled to vote on the same. Classes 1, 2, 5, and 6 are unimpaired under the Plan and not entitled to vote on the same.

4. The various classes voted as follows:

Class 1 Administrative claims (Unimpaired)

Not entitled to vote.

Class 1 is deemed to accept the Plan.

Class 2 Secured Claims (Unimpaired)

Not entitled to vote.

Class 2 is deemed to accept the Plan.

Class 3 Secured Non-Tax Claims (Impaired):

Dollar Bank Home Mortgage - \$536,800.00 - Accepted PNC Bank, N.A. - \$650,075.43 - Accepted

Total Number of Ballots: 2

Total Claim Amount Voting: \$1,186,875.43 (99.98%)

Total Number of Votes Accepting: 2 (100%)

Total Claim Amount Accepting: \$1,186,875.43 (100%)

Total Number of Votes Rejecting: 0 (0%) Total Claim Amount Rejecting: \$0 (0%)

Class 3 is deemed to accept the Plan.

Class 4 General Unsecured Creditors (Impaired):

First National Bank of Pennsylvania - \$145,203.02 - Accepted Vision Financial Group - \$487,282.97 - Accepted Reinhart Foodservices, LLC - \$297,854.31 - Accepted

Total Number of Ballots: 3

Total Claim Amount Voting: \$930,340.30 (67.47%)

Total Number of Votes Accepting: 3 (100%)

Total Claim Amount Accepting: \$930,340.30 (100%)

Total Number of Votes Rejecting: 0 (0%) Total Claim Amount Rejecting: \$0 (0%)

Class 4 is deemed to accept the Plan.

Class 5 De Minimis General Unsecured Non-Tax and Tax Creditors (Unimpaired)

Not entitled to vote.

Class 5 is deemed to accept the plan.

Class 6 Specially Classified Potential Claimants (Unimpaired)

Not entitled to vote.

Class 6 is deemed to accept the plan.

Date: May 19, 2023 Thompson Law Group, P.C.

By: /s/Brian C. Thompson

Brian C. Thompson, Esquire Attorney for Debtor(s) PA I.D. No. 91197

THOMPSON LAW GROUP, P.C. 125 Warrendale-Bayne Road, Suite 200 Warrendale, Pennsylvania 15086

(724) 799-8404 Telephone (724) 799-8409 Facsimile

bthompson@thompsonattorney.com